

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 31 MARCH 2010

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/03/10 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/09 RM'000
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	78,744	78,617
Investment Properties	14,325	14,166
Prepaid Lease Payment	10,507	10,722
Intangible Assets	2,030	2,030
Other Investments	1,372	1,932
Goodwill On Consolidation	61,216	61,216
Total Non-Current Assets	168,194	168,683
Current Assets		
Inventories	34,390	32,200
Debtors	161,003	167,692
Cash & cash equivalents	23,911	34,027
Total Current Assets	219,304	233,919
TOTAL ASSETS	387,498	402,602
EQUITY AND LIABILITIES		
Share Capital	102,850	102,850
Reserves	110,742	109,424
Shareholders' fund	213,592	212,274
Minority Interest	6,081	6,213
TOTAL EQUITY	219,673	218,487
Non-Current Liabilities		
Borrowings	47,940	47,763
Deferred taxation	4,789	4,803
	52,729	52,566
Current Liabilities		
Trade and Other Creditors	52,768	60,177
Overdraft & Short Term Borrowings	60,441	69,549
Taxation	1,887	1,823
	115,096	131,549
TOTAL LIABILITIES	167,825	184,115
TOTAL EQUITY AND LIABILITIES	387,498	402,602
Net assets per share attributable to equity holders of the parent (RM)	2.08	2.06

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Statements the year ended 31 December 2009.

OCB BERHAD
 (Company No: 3465-H)
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CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FIRST QUARTER ENDED 31 MARCH 2010
 The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
	31/03/10 RM'000	31/03/09 RM'000	31/03/10 RM'000	31/03/09 RM'000
Revenue	94,676	179,748	94,676	179,748
Operating Expenses	(90,965)	(176,025)	(90,965)	(176,025)
Other Operating Income	84	178	84	178
Profit from Operations	3,795	3,901	3,795	3,901
Finance Costs	(1,800)	(2,354)	(1,800)	(2,354)
Investing Results	-	-	-	-
Profit before tax	1,995	1,547	1,995	1,547
Taxation	(809)	(843)	(809)	(843)
Net Profit/(Loss) for the period	1,186	704	1,186	704
Attributable to:				
Shareholders of the Company	1,318	472	1,318	472
Minority interest	(132)	232	(132)	232
Net Profit/(Loss) for the period	1,186	704	1,186	704
Earnings per share attributable to equity holders of the parent				
Basic (sen)	1.28	0.46	1.28	0.46

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2009.

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 FOR THE FIRST QUARTER ENDED 31 MARCH 2010**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
3 Months Ended 31 March 2010						
At 1 January 2010	102,850	255	109,169	212,274	6,213	218,487
Movements during the period	-	-	1,318	1,318	(132)	1,186
Dividend	-	-	-	-	-	-
Balance at 31 March 2010	<u>102,850</u>	<u>255</u>	<u>110,487</u>	<u>213,592</u>	<u>6,081</u>	<u>219,673</u>

**3 Months Ended
31 March 2009**

At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	472	472	232	704
Dividend	-	-	-	-	-	-
Balance at 31 March 2009	<u>102,850</u>	<u>255</u>	<u>110,545</u>	<u>213,650</u>	<u>8,153</u>	<u>221,803</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2009.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FIRST QUARTER ENDED 31 MARCH 2010
The figures have not been audited.

	3 Months ended 31/03/10 RM'000	3 Months ended 31/03/09 RM'000
Net profit before taxation	1,995	1,547
Adjustment for non-cash flow:		
Non-cash items	<u>3,335</u>	<u>3,648</u>
Operating profit before changes in working capital	5,330	5,195
Changes in working capital:		
Net Change in inventories	(2,190)	(5,176)
Net Change in receivables	6,906	(12,052)
Net Change in payables	<u>(16,028)</u>	<u>2,361</u>
Cash flows generated/(used in) operating activities	(5,982)	(9,672)
Interest paid	(1,800)	(2,354)
Interest received	11	30
Tax paid	<u>(976)</u>	<u>(722)</u>
Net cash flow generated/(used in) operating activities	(8,747)	(12,718)
Investing Activities		
Equity investments	-	-
Other investments	(1,136)	3,098
Net cash flows used in investing activities	<u>(1,136)</u>	<u>3,098</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	3,989	9,784
Net cash flows from financing activities	<u>3,989</u>	<u>9,784</u>
Net increase in cash and cash equivalent	(5,894)	164
Cash & cash equivalents at beginning of year	14,901	4,506
Cash & cash equivalents at end of period	<u><u>9,007</u></u>	<u><u>4,670</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	23,911	23,618
Bank overdraft (Note B9)	<u>(14,904)</u>	<u>(18,948)</u>
	<u><u>9,007</u></u>	<u><u>4,670</u></u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2009.